Record Manager setup worksheet for Connexion browser users

Use this setup worksheet to record your settings in Connexion browser and transfer them to WorldShare Record Manager.

Exporting records

Connexion browser

1. Sign in to Connexion browser.
2. Click the General tab.
3. Click the Admin button.
4. Click Export options.

Record Manager

1. Sign in to WorldShare and open Record Manager.
2. In the left navigation, click Export and Label Print Lists.
3. From the Export List tab on the Export and Label Print Lists screen, click the name of a list to open it.

Export destination

[Image of Export Destination options: Export to a File, Export to a TCP/IP Connection]
Export destination

Export format

Record Manager

1. Sign in to WorldShare and open Record Manager.
2. In the left navigation, click User Preferences.
3. From the Preferences screen, click Exporting - Bibliographic Records to set your export preferences.
General Export Preferences

Format

- MARC 21 with MARC-8
- MARC 21 with MARC-8

Exclude Data

- MARC 21 with UTF-8 Unicode
- MARCXML with UTF-8 Unicode
- MARC 21 with MARC-8 and LHR
- MARC 21 with UTF-8 Unicode and LHR
- MARCXML with UTF-8 Unicode and LHR

- Dublin Core Simple with UTF-8 Unicode
- Dublin Core Qualified with UTF-8 Unicode
- OCLC Dublin Core Simple with UTF-8 Unicode
- OCLC Dublin Core Qualified with UTF-8 Unicode
- MODS with UTF-8 Unicode

Export format

Fields to delete/exclude data

Fields To Delete On Export
Enter field tags to delete in exported record.
Separate tags with a comma or use a hyphen to show ranges.
(e.g. 920, 239-999)

- Bibliographic Record: 
- Authority Record: 

https://help.oclc.org/Metadata_Services/WorldShare_Record_Manager/Reference/Record_Manager_setup_works...
General Export Preferences

Reset Form

Format
MARC 21 with MARC-8

Exclude Data

<table>
<thead>
<tr>
<th>Tag</th>
<th>Ind 1</th>
<th>Ind 2</th>
<th>Subfields</th>
</tr>
</thead>
<tbody>
<tr>
<td>245</td>
<td>1</td>
<td>0</td>
<td>a</td>
</tr>
<tr>
<td>245</td>
<td>1</td>
<td>0</td>
<td>b</td>
</tr>
</tbody>
</table>

TCP/IP connection options

TCP/IP Connection Options

Host Name: Required
Port Number: Required

Bibliographic record

TCP/IP connection options

Bibliographic record

TCP/IP connection options

Bibliographic record

TCP/IP connection options

Bibliographic record
TCP/IP Export Preferences

TCP/IP

Host Name

Port Number

Authentication None

Host name _____________________________________________

Port number ___________________________________________

TCP/IP local system user information

TCP/IP TLocal System User Information

- Send Logon ID
  - Logon ID: ________________________________
  - Password: ••••••••
- Send User ID
  - User ID: ________________________________
TCP/IP

Host Name

Port Number

Authentication

Login ID

ID

None

Login ID

User ID

Password

Mask Password

Logon ID ____________________________  User

ID ____________________________

Password ____________________________