Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies. Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.

**Circulation policies and setting dependencies**

- Circulation policies and setting dependencies

  No image available

  Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.

  - Patron Type Policy

    No image available

    Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.

    - Patron Type Policy

  - Location Policy

    No image available

    Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.

    - Location Policy

  - Notifications and Receipts

    No image available

    Find information about Notification Policies, Receipts, and Additional Patron Notifications.

    - Notification Policies
    - Receipts
    - Additional Patron Notifications
• Billing and Suspension

Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.

◦ Accruing Fines Policy
◦ Bill Reasons
◦ Bill Structures
◦ Payment Methods
◦ Replacement Costs
◦ Suspension Reasons
◦ Suspension Structures
◦ UI Tax Policy

• Loans

Find information about Loan Limit Policies.

◦ Loan Limit Policy
◦ Loan Limit Matrix
◦ Loan Policy
◦ Long Overdue and Lost Policies
◦ Loan Policy Map

• Holds and Schedules

Find information related to Hold and Scheduling policies.

◦ Hold Limit Policy
◦ Hold Limit Matrix
◦ Holds To Review Policy
◦ Hold Request Policy
◦ Hold Request Policy Map
◦ Hold Fulfillment Policy
◦ Hold Fulfillment Policy Map
◦ Hold Priority
◦ Default Locations
◦ Scheduling Policy
◦ Scheduling Policy Map
• Room Configuration

• Integrations

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Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, ASR Policy, and Debt Collection.

◦ Offline Client
◦ POS Printer Preferences
◦ SIP2 Configuration
◦ SIP2 IP Address
◦ SIP2 Custom Messages
◦ ILL Settings
◦ Debt Collection

• Groups

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Find settings for Group Payment Policy and Hold Fulfillment Preferences.

◦ Group Payment Policy
◦ Hold Fulfillment Preferences

• Admin/General

No image available

Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.

◦ Admin/General