Administrative settings for WorldShare Circulation are in OCLC Service Configuration. In OCLC Service Configuration > WMS Circulation, you can set your circulation policies. Reinforce your understanding with a practice exercise: Circulation configuration overview

- Sign in to OCLC Service Configuration to configure your WorldShare Circulation settings.
- For an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration, see Circulation policies and setting dependencies.

- Circulation policies and setting dependencies
  
  No image available
  
  Find a table which provides an overview of each policy within the WMS Circulation module and how it relates to other settings in Service Configuration.
  
  ◦ Circulation policies and setting dependencies

- Patron Type Policy
  
  No image available
  
  Use this screen to limit patron accounts based on items overdue, outstanding bills, waived bills, total value of loans, and/or items claimed lost, never had, or returned.
  
  ◦ Patron Type Policy

- Location Policy
  
  No image available
  
  Use this screen to configure item availability, hold fulfillment availability, reshelving period, and in processing status for items based on their location.
  
  ◦ Location Policy

- Notifications and Receipts
  
  No image available
  
  Find information about Notification Policies, Receipts, and Additional Patron Notifications.
  
  ◦ Notification Policies
  ◦ Receipts
  ◦ Additional Patron Notifications
• Billing and Suspension

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Find information about Accruing Fines Policy, Bill Reasons, Bill Structures, Payment Methods, Replacement Costs, and UI Tax Policy.

◦ Accruing Fines Policy
◦ Bill Reasons
◦ Bill Structures
◦ Payment Methods
◦ Replacement Costs
◦ Suspension Reasons
◦ Suspension Structures
◦ UI Tax Policy

• Loans

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Find information about Loan Limit Policies.

◦ Loan Limit Policy
◦ Loan Limit Matrix
◦ Loan Policy
◦ Long Overdue and Lost Policies
◦ Loan Policy Map

• Holds and Schedules

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Find information related to Hold and Scheduling policies.

◦ Hold Limit Policy
◦ Hold Limit Matrix
◦ Holds To Review Policy
◦ Hold Request Policy
◦ Hold Request Policy Map
◦ Hold Fulfillment Policy
◦ Hold Fulfillment Policy Map
◦ Hold Priority
◦ Default Locations
◦ Scheduling Policy
◦ Scheduling Policy Map
• Room Configuration

• Integrations

No image available

Find settings for integrating with Offline Client, POS Printer Preferences, SIP2 Configuration, ILL Settings, ASR Policy, and Debt Collection.

  ◦ Offline Client
  ◦ POS Printer Preferences
  ◦ SIP2 Configuration
  ◦ SIP2 IP Address
  ◦ SIP2 Custom Messages
  ◦ ILL Settings
  ◦ Debt Collection

• Groups

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Find settings for Group Payment Policy and Hold Fulfillment Preferences.

  ◦ Group Payment Policy
  ◦ Hold Fulfillment Preferences

• Admin/General

No image available

Find settings for Deleted Items, Display Patron Information, History, Override Credentials, and UI Preferences.

  ◦ Admin/General