Glossary for statistical reports

Last updated: Fri, 22 Nov 2019 22:33:59 GMT

Reports are accessible by all users, but not all users can see all reports. What you can see depends on your permissions level (see Permissions Levels). When you first click on the Reports tab, you will see links to Librarian, Institution, Group, and QP Usage.

- Everyone who logs in can see the Librarian and the QP Usage levels of reports.
- If you are an Institution Administrator, you can see the Institution level, as well.
- If you are a Group Administrator, you can see all levels.

QuestionPoint has two types of reports: Activity Statistics and Counts of Current Data.

- **Activity Statistics** include data that are collected as activities occur. Thus, when a librarian clicks on the Send Answer button, the statistic for Answers Sent is increased by 1. These statistics will never change; the data are written to a separate file every night, kept indefinitely, and displayed when called by the software.

- The **Counts of Current Data** type is an on-demand count of a data element in the database that underlies QuestionPoint. Depending on the data element requested, this count can change from day to day and time to time. For example, Descriptive Codes counts change every time a librarian assigns a descriptive code to a transaction. Other data elements--Sessions by Authorization is one--will continually increment as work is done.

Another important difference between Activity Statistics and Counts of Current Data is that the latter numbers link to transactions that make up the count (where applicable). So if you see that one of your librarians accepted 10 chat sessions last month (Reports>>Institution or Group>>Counts of Current Data--Reports of Sessions by Authorization), you can click 10 to see those transcripts.

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**Activity Statistics (report type)**

| DEFINITION | The type of QuestionPoint report that notes an activity when it happens. Each time certain buttons, tabs, or links are clicked a statistic is generated and saved. Each action is then rolled up into hourly, daily, and monthly statistics for that particular activity. These reports are available for all years back to 2002. |
| TIME ZONE | Eastern (GMT-5; during Daylight Savings GMT-4) |
### NOTES

Activity Statistics are not reflected in reports until the day after the activity. At the monthly level, the current month can only be viewed by looking at Daily statistics.

### PERMISSIONS LEVEL

Activity Statistics are available to all permissions levels: Librarian, and Institution, Group.

### REPORTS

- **Institution Report**
- **Report by Institution List (report)**
- **Report by Librarian List (report)**
- **Report by Single Librarian (report)**
- **Report by Single Subscription Group (report)**
- **QP Usage Report**

### Administration Service (section)

#### DEFINITION

System-wide information of possible interest to administrators.

#### NOTES

This section appears only in the QP Usage report.

#### IN THESE REPORTS

- **QP Usage Report**

### FIELDS

- **Number of Patron Authorizations (field)**
- **Number of Profiles (field)**
- **Number of Librarian Authorizations (field)**
- **Number of Cooperative Groups (field)**
- **Number of Active Global Knowledge Base Records (field)**
- **Reused extant KB records in QP (field)**
- **Times extant KB records were reused (field)**

### Answers Sent (field)

#### DEFINITION

Number of times answers were sent to questions.

This is the number of times that messages were sent to patrons from a Full Question record in QuestionPoint, using the Answer button. Multiple answers might be sent for a single question. **Only answers sent after a live session has ended are counted here for chat sessions; live chat exchanges are not counted.**
FREQUENCY
Monthly, Daily, Hourly back to 2002

IN THIS SECTION
Ask Service (section)

IN THESE REPORTS
Institution Report
Report by Institution List (report)
Report by Librarian List (report)
Report by Single Librarian (report)
Report by Single Subscription Group (report)

Ask Service (section)

DEFINITION
Statistics on activities within the Ask module.

NOTES
Appears as a separate section when reporting on a single librarian, institution, or group. Individual fields are presented as options in a drop-down menu when reporting on a list of institutions or librarians. If there was no activity related to any field reported for the Ask Service, the section is not presented as an option, and it does not appear in the report.

IN THESE REPORTS
Institution Report
Report by Single Librarian (report)
Report by Single Subscription Group (report)
QP Usage Report

FIELDS
Questions Referred to Subscription Partner (field)  
Questions/Chat Transcripts Deleted (field)  
Questions Referred to Global Network via Global Network (field)  
Questions Assigned to Librarian (field)  
Questions Referred via E-mail (field)  
Questions Recalled via E-mail (field)  
Number of Clarifications (field)  
Number of Patrons Logon (field)  
Questions Received via Patron Form (field)  
Questions Received via Direct Entry (field)  
Answers Sent (field)  
Questions Received via Referral (field)  
Questions (Total) Received (field)
### Avg. Concurrent Session Requests (All Inst.) (field)

<table>
<thead>
<tr>
<th><strong>DEFINITION</strong></th>
<th>Average number of chat sessions across the entire system that were in progress or waiting for a librarian when one of your patrons requested a chat session.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NOTES</strong></td>
<td>This statistic gives a sense of average load on the system in any month or on any day. This statistic includes your library and all other libraries that were monitoring chat sessions at the same time as your library. If you are a group administrator looking at this statistic, it represents the number of concurrent sessions when a patron at any of your libraries requested a session.</td>
</tr>
<tr>
<td><strong>FREQUENCY</strong></td>
<td>Monthly and Daily back to 2002</td>
</tr>
<tr>
<td><strong>IN THIS SECTION</strong></td>
<td><a href="https://help.oclc.org/Discovery_and_Reference/QuestionPoint/Reports_module/Glossary_for_statistical_reports">Chat Service (section)</a></td>
</tr>
</tbody>
</table>

### Avg. Concurrent Session Requests (Your Inst.) (field)

<table>
<thead>
<tr>
<th><strong>DEFINITION</strong></th>
<th>Average number of chat sessions in your queue that were in progress or waiting for a librarian when one of your patrons requested a chat session.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NOTES</strong></td>
<td>This statistic gives you a sense of how busy your chat queue was, on average, during the month or day. If you are an institution administrator looking at this statistic, this statistic includes your queue only. If you are a group administrator looking at this statistic, it represents the number of concurrent sessions across the group’s queue when a patron at any of your libraries requested a session.</td>
</tr>
<tr>
<td><strong>FREQUENCY</strong></td>
<td>Monthly and Daily back to 2002</td>
</tr>
<tr>
<td><strong>IN THIS SECTION</strong></td>
<td><a href="https://help.oclc.org/Discovery_and_Reference/QuestionPoint/Reports_module/Glossary_for_statistical_reports">Chat Service (section)</a></td>
</tr>
</tbody>
</table>
Base Management Environment (BME) (definition)

DEFINITION
Every institution with a QuestionPoint account has access to a Base Management Environment. Institutions that joined QuestionPoint as a group have access to the same BME. In addition to provide for the software for managing receipt and answering of questions, administration, profiling, and reporting, a BME provides a local knowledge base for use by the institution or group and one local knowledge base. See also Subscription Group (definition).

Browses against Knowledge Base (Global) (field)

DEFINITION
Number of times librarians browsed the Global Knowledge Base.

NOTES
Before October 2004, another field, Searches against Knowledge Base: Global, contained the number of searches and browses. Beginning in October 2004, this field was added to contain the number of browses.

FREQUENCY
Monthly and Daily back to 2004

IN THIS SECTION
Knowledge Base Service (section)

IN THESE REPORTS
Institution Report
QP Usage Report
Report by Institution List (report)
### Browses against Knowledge Base (Local) (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of times your librarians browsed your local knowledge base.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>Before October 2004, another field, Searches against Knowledge Base: Local, contained the number of searches and browses. Beginning in October 2004, this field was added to contain the number of browses.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2004</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>[Knowledge Base Service (section)]</td>
</tr>
</tbody>
</table>

### Chat Service (section)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Statistics on activities within the chat module.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>Appears as a separate section when reporting on a single librarian, institution, or group. Individual fields are presented as options in a drop-down menu when reporting on a list of institutions or librarians. If there was no activity related to any field reported for the Chat Service, the section is not presented as an option, and it does not appear in the report. Sessions that were indicated “practice” (either by using the practice chat form or by using the Practice Resolution Code) were not counted in these statistics.</td>
</tr>
</tbody>
</table>
Chat Sessions Accepted

See Number (Total) of Chat Sessions Accepted (field).

Chat Sessions Accepted via Coverage Group

See Number (Total) of Chat Sessions Accepted (field).

Chat Sessions, Concurrent Requests

See Avg. Concurrent Session Requests (All Inst.) (field); Avg. Concurrent Session Requests (Your Inst.) (field); Most Concurrent Session Requests: All Inst. (field); Most Concurrent Session Requests: Your Inst. (field).

Chat Sessions Not Accepted by Coverage Group (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of times that chat group coverage was turned off by a librarian who was monitoring chat.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>Obsolete: This field was seen only by users belonging to a Virtual Group and using the now defunct HTML-based chat service.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily 2003-2008</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Chat Service (section)</td>
</tr>
<tr>
<td>FIELDS</td>
<td>Institution Report</td>
</tr>
</tbody>
</table>
Chat Sessions Requested

See Number of Chat Sessions Requested (field).

Chat Sessions Requested: After Hours

See Number of Chat Sessions Requested: After Hours (field).

Chat Sessions Requested via Qwidget

See Number of Chat Sessions Requested via Qwidget (field).

Chat Sessions Routed to Coverage Group

See Number of Chat Sessions Routed to Coverage Group (field) (No longer used).

Clarifications

See Number of Clarifications (field).

Co-Browsing Feature Used

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of times a librarian started a co-browsing session during a chat session.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td></td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly, Daily, and Hourly</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Chat Service (section)</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Institution Report</td>
</tr>
<tr>
<td></td>
<td>Report by Institution List (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Librarian List (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Single Librarian (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Single Subscription Group (report)</td>
</tr>
</tbody>
</table>
## Counts of Current Data

| Definition | The type of QuestionPoint report that takes a count of a particular element in the database at the time of the request. Unlike Activity Statistics, activity is reflected in these reports *immediately*. |
| Time Zone | Time zone of viewer, based on profile of affiliated institution. |
| Notes | These reports are available only at the Institution and Group levels. They are also available at the Librarian level for Ask Administrators. Strictly speaking, not all reports listed in this section are counts, but all are a snapshot from the current database rather than stored data that is displayed when called. List of Librarian Accounts, Reports of Profile Contact Information, and Reports of Profile Information display information from the database, so is a snapshot of that information as it currently stands. There are, however, no counts given. These reports can link to actual transcripts within the database. You can specify reports for exact dates a transcript was created, or range of dates. |
| Permissions Level | Activity Statistics are available only to administrators: Ask Administrator, Institution Administrator, Group Institution |
| Reports | Descriptive Codes (report)  
List of Librarian Accounts (Report)  
Number of Questions by Patron ID (report)  
Reports of Knowledge Base Records (report)  
Reports of Profile Contact Information (report)  
Reports of Profile Information (report)  
Reports of Sessions (report)  
Reports of Sessions by Authorization (report)  
Resolution Codes (report)  
Statistics of Profile Status (report) |
Descriptive Codes (report)

**DEFINITION**
The number of transactions in your current (90 days) database assigned each of your institution’s codes.

**NOTES**
A descriptive code is a way of categorizing your transactions. Any single transaction may have been assigned up to 4 codes. Descriptive Codes are defined and set up in QuestionPoint by your institution.

**PERMISSIONS LEVEL**
Librarian (Ask Administrator), Institution Administrator, Group Administrator

**REPORT TYPE**
Counts of Current Data

**FREQUENCY**
Activity reflected in real time. User sets date range to report on. Only 90 days available.

**FIELDS**
List of codes with occurrence of each.

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E-mailed Webform (section)

**DEFINITION**
This counts the number of questions in the database received in your library via web form.

**NOTES**
This report is most useful when you want to review the transactions in the count using the hotlink. For most other statistics for e-mail webform activity, or if transaction review is not your focus, use reports Activity Statistics.

**IN THESE REPORTS**
Reports of Sessions (report)
Reports of Sessions by Authorization (report)

**COLUMNS**
Library, Outside Library, Total
### E-mailed Webform: Library (cell/column)

**DEFINITION**
This counts the number of questions in the database that patrons have e-mailed to you via your web form or that you have added yourself via the Add Question feature.

**NOTES**
This report is most useful when you want to review the transactions in the count using the hotlink. For most other statistics for e-mail webform activity, or if transaction review is not your focus, use Activity Statistics.

**FREQUENCY**
Activity reflected in real time. User sets time range to report on. Only 90 days available.

**IN THESE REPORTS**
- Reports of Sessions (report)
- Reports of Sessions by Authorization (report)

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### E-mailed Webform: Outside Library (cell/column)

**DEFINITION**
This counts the number of e-mailed questions in the database other libraries referred to you or questions that were routed to your library during agreed on times or dates.

**NOTES**
This report is most useful when you want to review the transactions in the count. For most other statistics for e-mail webform activity, or if transaction review is not your focus, use Activity Statistics.

**FREQUENCY**
Activity reflected in real time. User sets time range to report on. Only 90 days available.

**IN THESE REPORTS**
- Reports of Sessions (report)
- Reports of Sessions by Authorization (report)

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### E-mailed Webform: Total (cell/column)

**DEFINITION**
This counts the total number of e-mailed questions in the database received by your library.
NOTES

This report is most useful when you want to review the transactions in the count. For most other statistics for e-mail webform activity, or if transaction review is not your focus, use Activity Statistics.

FREQUENCY

Activity reflected in real time. User sets time range to report on. Only 90 days available.

IN THESE REPORTS

Reports of Sessions (report)
Reports of Sessions by Authorization (report)

G

Group (permissions level)

See Permissions Levels (definition).

Group, Subscription


Groups, Cooperative

See Number of Cooperative Groups (field).

I

Institution (permissions level)

See Permissions Levels (definition).

Institution List

See Report by Institution List (report).
Knowledge Base Browses

See Browses against Knowledge Base (Global) (field); Browses against Knowledge Base (Local) (field).

Knowledge Base Record Number by Education Level (section)

- **DEFINITION**
  For each education level covered by the local knowledge base of a subscription group (BME), this section indicates the number and percentage of the KB records with that education level.

- **PERMISSIONS LEVEL**
  Group Administrator

- **IN THIS REPORT**
  Reports of Knowledge Base Records (report)

- **FIELDS**
  - Education Levels
    - Primary/Elementary
    - Secondary
    - Undergraduate/VoTech
    - Master/Ph.D.
    - Adult/Life Long Learner
Knowledge Base Record Number by Format (section)

**DEFINITION**
For each materials format covered by the local knowledge base of a subscription group (BME), this report indicates the number and percentage of the KB records with that format.

**PERMISSIONS LEVEL**
Group Administrator

**IN THIS REPORT**
Reports of Knowledge Base Records (report)

**FIELDS**
Format Types
- Art Work
- Book
- Braille
- Computer File
- Globe
- Large Print
- Manuscript
- Map
- Microform
- Motion Picture
- Music
- Newspaper or Magazine
- Picture
- Sound Recording
- Video Recording

Knowledge Base Record Number by Geographic Code (section)

**DEFINITION**
For each geographic area covered by the local knowledge base of a subscription group (BME), this report indicates the number and percentage of the KB records with that geographic code.

**PERMISSIONS LEVEL**
Group administrator

**IN THIS REPORT**
Reports of Knowledge Base Records (report)

**FIELDS**
Geographic codes
- a: Asia
- a-af: Afghanistan
- a-ai: Armenia (Republic)
- etc. . . . . . . . . .
Knowledge Base Record Number by Question Language (section)

**DEFINITION**
For each language covered by the local knowledge base of a subscription group (BME), this report indicates the number and percentage of the KB records with that language.

**PERMISSIONS LEVEL**
Group Administrator

**FIELDS**
Languages: Afrikaans, Arabic, Catalan, Chinese, Croatian, Czech, Danish, Dutch, English, Estonian, Finnish, French, German, Greek, Hebrew, Hindi, Hungarian, Italian, Japanese, Korean, Latvian, Ndebele, Northern Sotho, Norwegian, Polish, Portuguese, Romanian, Russian, Sanskrit, Serbian, Slovenian, Southern Sotho, Spanish, Swazi, Swedish, Thai, Tsonga, Tswana, Turkish, Ukrainian, Venda, Welsh, Xhosa, Zulu.

Knowledge Base Record Number by Status (section)

**DEFINITION**
For each record status included in the local knowledge base of a subscription group (BME), this report indicates the number and percentage of the KB records with that status.

**PERMISSIONS LEVEL**
Group Administrator
### Statuses

- **Active**: The record has been indexed and can be searched.
- **Inactive**: The record has been submitted but not yet indexed. It cannot be searched.
- **Delete Pending**: The record can only be accessed by browsing this Delete Pending folder.
- **Review**: These records are edited and ready for review. They can then be activated.

### Knowledge Base Record Number by Subject Area

**Definition**

For each subject covered by the local knowledge base of a subscription group (BME), this report indicates the number and percentage of the KB records with that subject.

**Permissions Level**

Group Administrator

**Fields**

- **Subjects**
  
  See Notes above. For a complete list of subject areas available, see Profile module > Institution Services > Collection Strengths > Subjects.

### Knowledge Base Records Activated

See [Records Activated (Global) (field); Records Activated (Local) (field)]

### Knowledge Base Records Added

See [Records Added to Database Automatically (Global) (field); Records Added to Database Manually (Global) (field); Records Added to Database Manually (Local) (field)]

### Knowledge Base Records Deleted

See [Records Purged from Knowledge Base (Global) (field); Records Purged from Knowledge Base (Local) (field)]
Knowledge Base Records, Number of Active

See Number of Active Global Knowledge Base Records (field).

Knowledge Base Records

See Reports of Knowledge Base Records (report).

Knowledge Base, Reused

See Reused extant KB records in QP (field); Times extant KB records were reused (field); Total times KB records were reused: Global (field); Total times KB records were reused: Local (field).

Knowledge Base searches

See Searches against Knowledge Base: Global (field); Searches against Knowledge Base: Local (field).

Knowledge Base Service (section)

The Knowledge Base service section of a report contains statistics on any of the activities listed below (Fields) for which there was related activity. Appears as a separate section when reporting on a single librarian, institution, or group. Individual fields are presented as options in a drop-down menu when reporting on a list of institutions or librarians.

NOTES

If there was no activity related to a particular field, the field does not appear in the report. If none of the fields had related activity, the section does not appear in the report. In the “Total times KB records were reused” field, the count represents the number of times the KB Forward button or the Copy button was clicked. It is not a count of re-used records. It is possible the re-used records no longer exist in the knowledge base.

IN THESE REPORTS

Institution Report
Report by Institution List (report)
Report by Librarian List (report)
Report by Single Librarian (report)
Report by Single Subscription Group (report)
QP Usage Report
<table>
<thead>
<tr>
<th>Fields</th>
</tr>
</thead>
<tbody>
<tr>
<td>Browses against Knowledge Base (Global) (field)</td>
</tr>
<tr>
<td>Browses against Knowledge Base (Local) (field)</td>
</tr>
<tr>
<td>Records Purged from Knowledge Base (Global) (field)</td>
</tr>
<tr>
<td>Records Purged from Knowledge Base (Local) (field)</td>
</tr>
<tr>
<td>Records Activated (Global) (field)</td>
</tr>
<tr>
<td>Records Activated (Local) (field)</td>
</tr>
<tr>
<td>Records Added to Database Automatically (Global) (field)</td>
</tr>
<tr>
<td>Records Added to Database Manually (Global) (field)</td>
</tr>
<tr>
<td>Records Added to Database Manually (Local) (field)</td>
</tr>
<tr>
<td>Searches against Knowledge Base: Global (field)</td>
</tr>
<tr>
<td>Searches against Knowledge Base: Local (field)</td>
</tr>
<tr>
<td>Total times KB records were reused: Global (field)</td>
</tr>
<tr>
<td>Total times KB records were reused: Local (field)</td>
</tr>
</tbody>
</table>

**Levels, Permissions**

See Permissions Levels (definition).

**Librarian (permissions level)**

See Permissions Levels (definition).

**Librarian Accounts, List of**

See List of Librarian Accounts (report).

**Librarian Authorizations, Number of**

See Number of Librarian Authorizations (field).

**Librarian List, Report by**

See Report by Librarian List (report).
**Librarian, Report by Single**


### List of Librarian Accounts (Report)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Selected current data for all the librarian accounts in a subscription group (BME).</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>This report is available to group administrators only. The Total Number of Records at the bottom of the report indicates the number of accounts listed in the report.</td>
</tr>
<tr>
<td>PERMISSIONS LEVEL</td>
<td>Group Administrator</td>
</tr>
<tr>
<td>REPORT TYPE</td>
<td>Counts of Current Data (report type)</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Real time</td>
</tr>
<tr>
<td>FIELDS (COLUMNS)</td>
<td>Authorization number Name E-mail address Institution Name</td>
</tr>
</tbody>
</table>

### Most Concurrent Session Requests: All Inst. (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Highest number of chat sessions across the entire system that were in progress or waiting for a librarian when one of your patrons requested a chat session.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>This statistic gives a sense of the greatest load on the system in any month or on any day. This statistic includes your library and all other libraries that were monitoring chat sessions at the same time as your</td>
</tr>
</tbody>
</table>
library. If you are a group administrator looking at this statistic, it represents the highest number of concurrent sessions when a patron at any of your libraries requested a session.

<table>
<thead>
<tr>
<th>FREQUENCY</th>
<th>Monthly and Daily</th>
</tr>
</thead>
<tbody>
<tr>
<td>IN THIS SECTION</td>
<td>Chat Service (section)</td>
</tr>
</tbody>
</table>

**Most Concurrent Session Requests: Your Inst. (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Highest number of chat sessions in your queue that were in progress or waiting for a librarian when one of your patrons requested a chat session.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>This statistic gives you a sense of the busiest your chat queue was during a particular month or on a particular day. If you are an institution administrator looking at this statistic, this statistic includes your queue only. If you are a group administrator looking at this statistic, it represents the highest number of concurrent sessions across the group’s queue when a patron at any of your libraries requested a session.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Chat Service (section)</td>
</tr>
</tbody>
</table>
### Number of Active Global Knowledge Base Records (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Total number of active records in the Global knowledge base.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>This is a cumulative count from month to month.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Accumulates monthly</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Administration Service (section)</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>QP Usage Reports</td>
</tr>
</tbody>
</table>

### Number (Total) of Chat Sessions Accepted (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of chat session requests to which a librarian responded. This field includes Number of Chat Sessions Accepted via Coverage Group (no longer used).</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>This field was added to reports in June 2003. No data for this field is available before June 2003. Sessions that were indicated “practice” (either by using the practice chat form or by using the Practice Resolution Code) are not included in these counts.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly, Daily, Hourly back to 2003</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Chat Service (section)</td>
</tr>
</tbody>
</table>
| IN THESE REPORTS | Institution Report
|                      | Report by Institution List (report)                                      |
|                      | Report by Librarian List (report)                                        |
|                      | Report by Single Librarian (report)                                      |
|                      | Report by Single Subscription Group (report)                            |

### Number of Chat Sessions Accepted via Coverage Group (field) (No longer used)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of chat session requests to which a member of a chat cooperative coverage group responded. Original</th>
</tr>
</thead>
</table>
members of the 24/7 Cooperative will never see
statistics for this report. This report was used for virtual
chat coverage groups, which are now implemented in a
different way and reported differently.

| NOTES | Statistics for this field have not been produced since
|       | June 2008. This data is also included in Number (Total) of Chat Sessions Accepted. |

| FREQUENCY | Until June 2008
|           | Monthly, Daily, Hourly back to 2003 |

| IN THIS SECTION | Chat Service (section) |


---

**Number of Chat Sessions Accepted via Qwidget (field)**

| DEFINITION | Number of Qwidget session requests to which a
|            | librarian in your library or group responded. |

| NOTES | This data is also included in Number (Total) of Chat Sessions Accepted. |

| FREQUENCY | Monthly, Daily, Hourly back to 2010 |

| IN THIS SECTION | Chat Service (section) |


---

**Number of Chat Sessions Requested (field)**

| DEFINITION | Number of chat sessions requested by patrons when
|            | someone was monitoring chat. |
Number of Chat Sessions Requested: After Hours (field)

**DEFINITION**
Number of chat sessions requested by patrons when no one was monitoring chat.

**NOTES**
QuestionPoint began to provide the data for this field in August 2004. Sessions that were indicated “practice” (either by using the practice chat form or by using the Practice Resolution Code) were not counted in these statistics.

**FREQUENCY**
Monthly, Daily, Hourly back to 2002

**IN THIS SECTION**
Chat Service (section)

**IN THESE REPORTS**
Institution Report
Report by Institution List (report)
Report by Single Subscription Group (report)

Number of Chat Sessions Requested via Qwidget (field)

**DEFINITION**
Number of chat sessions requested by patrons using the Qwidget feature.

**NOTES**
QuestionPoint began to provide the data for this new field in March 2008. Sessions that were indicated “practice” (either by using the practice chat form or by using the Practice Resolution Code) were not counted.
in these statistics.

FREQUENCY Monthly, Daily, Hourly back to 2008

IN THIS SECTION Chat Service (section)


Number of Chat Sessions Routed to Coverage Group (field) (No longer used)

DEFINITION Before 2008, these were chat sessions requested by your patrons that were answered by another library.

NOTES Only libraries that used the original, HTML version of chat would see these statistics. These statistics were tracked for users of virtual groups that were formed to provide chat coverage.


IN THIS SECTION Chat Service (section)


Number of Clarifications (field)

DEFINITION Number of times the Request Clarification feature was used from the Full Question page in the Ask module.

NOTES This feature changes the status of a question to Pending, awaiting word back from the patron.

FREQUENCY Monthly, Daily, Hourly back to 2002

IN THIS SECTION Ask Service (section)

IN THESE REPORTS Institution Report
Number of Cooperative Groups (field)

**DEFINITION**
Total number of subscription groups and virtual groups in QuestionPoint.

**NOTES**
Each month a new, total count is displayed. You can see how many new groups joined QuestionPoint each month by subtracting last month’s total from this month’s total.

**FREQUENCY**
Accumulates monthly

**IN THIS SECTION**
Administration Service (section)

**IN THESE REPORTS**
QP Usage Report

Number of Librarian Authorizations (field)

**DEFINITION**
Total number of librarian accounts in QuestionPoint.

**NOTES**
Each month a new, total count is displayed. You can see how much the membership grew each month by subtracting last month’s total from this month’s total.

**FREQUENCY**
Accumulates monthly

**IN THIS SECTION**
Administration Service (section)

**IN THESE REPORTS**
QP Usage Report

Number of Patron Authorizations (field)

**DEFINITION**
Total number of patron accounts in QuestionPoint.
QuestionPoint automatically assigns a patron account for each unique patron e-mail address provided with a question or chat session. If a single patron asked multiple questions and used different e-mail addresses for some of the questions, the patron has multiple accounts. Libraries may turn off the notification of account information that goes to the patron, but the account still exists and is counted.

You can see how new patrons each month contacted a library via QuestionPoint by subtracting last month’s total from this month’s total.

---

**Number of Patrons Logon (field)**

**DEFINITION**
Number of times that your patrons logged into their private QuestionPoint patron account.

**NOTES**
These accounts and, thus, the statistics are associated with the library of this person’s first QP-facilitated contact. That is, if a patron using the same e-mail address, asked questions of more than one QuestionPoint library, the patron’s account is associated with the first library, only.

**FREQUENCY**
Monthly, Daily, and Hourly back to 2002
Number of Profiles (field)

**DEFINITION**
Total number of library, or single unit, profiles in QuestionPoint.

**NOTES**
This number includes profiles that have any of the following statuses in a local group: active, candidate, new, rejected.

**FREQUENCY**
Monthly

**IN THIS SECTION**
Administration Service (section)

**IN THESE REPORTS**
QP Usage Report

Number of Questions by Patron ID (report)

**DEFINITION**
This is the number of QP-facilitated questions each patron associated with your library (or a library in your group) has asked. This includes both chat and e-mail sessions.

Every e-mail address used to contact a librarian via QuestionPoint is assigned an ID number. The ID number then becomes the way QP recognizes a returning patron. If a patron has used multiple e-mail addresses, each one will have a patron ID. The association between ID number and any other patron identification is not retained for display.

**NOTES**
The report is in two parts: Current 90-day data is at the top; archived data (transcripts older than 90 days) is the second section.

This report is best used to see how many repeat patrons your library (or group) had and how many new patrons. This is a cumulative count, so to see counts on a monthly basis, take a count on the same day, same time each month and subtract the previous month’s count from the new one.

**PERMISSIONS LEVEL**
Institution Administrator
Group Administrator
<table>
<thead>
<tr>
<th>TYPE</th>
<th>Counts of Current Data (report type)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FREQUENCY</td>
<td>Monthly cumulative counts back to 2002</td>
</tr>
<tr>
<td>FIELDS</td>
<td>Patron ID</td>
</tr>
<tr>
<td></td>
<td>Number of Questions</td>
</tr>
</tbody>
</table>

**Our Sessions with Others' Patrons (section)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>The number of chat sessions requested by patrons of other libraries or groups but answered by your librarians.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>These include sessions requested via a Qwidget. This count is further broken down into whether those were patrons of libraries within your group (BME) or outside your group. You set the date range you want to report on.</td>
</tr>
<tr>
<td>DATE RANGE</td>
<td>Any range within last 90 days. Default is entire 90 days.</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Reports of Sessions (report) Reports of Sessions by Authorization (report)</td>
</tr>
<tr>
<td>CELLS/COLUMNS</td>
<td>BME's Outside BME Total</td>
</tr>
</tbody>
</table>

**Our Sessions with Others' Patrons: BME's (cell/column)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>For each institution (Reports of Sessions), the number of chat sessions your librarians answered for patrons of other institutions in your group.</th>
</tr>
</thead>
</table>
Authorization), the number of chat sessions a particular librarian answered for patrons of other institutions in your group.

Each row represents an institution (Reports of Sessions). For institutions in a group, the Our Sessions with Others’ Patrons: BME’s cell in the final Totals row represents all sessions that group institutions answered for one another.

Each row represents an authorization, or librarian (Reports of Sessions by Authorization). This cell in the final Totals row represents all sessions your librarians answered for other institutions in the group.

These include sessions requested via a Qwidget. IMPORTANT: This count includes work your library performed for another BME library after a chat session was ended. This may be follow-up work claimed from the Shared Follow Up folder, if you use that feature, and it may be transcripts referred to you.

DATE RANGE

Any range within last 90 days. Default is entire 90 days.

IN THIS SECTION

Counts of Current Data (report type)

IN THESE REPORTS

Reports of Sessions (report)
Reports of Sessions by Authorization (report)

Our Sessions with Others’ Patrons: Outside BME (cell/column)

For each institution (Reports of Sessions), the number of chat sessions your librarians answered for patrons of other institutions not in your group.

DEFINITION

For each authorization, or librarian (Reports of Sessions by Authorization), the number of chat sessions a particular librarian answered for patrons of other institutions not in your group.

NOTES

These include Qwidget sessions

Each row represents an institution (Reports of Sessions). For institutions in a group, the Our Sessions with Others’ Patrons: Outside BME cell in the final Totals row represents all sessions that your group’s
institutions answered for patrons of institutions outside the group.

Each row represents an authorization, or librarian (Reports of Sessions by Authorization). The Our Sessions with Others’ Patrons: Outside BME cell in the final Totals row represents all sessions that your institution’s librarians answered for patrons of institutions outside the group.

<table>
<thead>
<tr>
<th>DATE RANGE</th>
<th>Any range within last 90 days. Default is entire 90 days.</th>
</tr>
</thead>
<tbody>
<tr>
<td>IN THIS SECTION</td>
<td>Counts of Current Data (report type)</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Reports of Sessions (report)</td>
</tr>
<tr>
<td></td>
<td>Reports of Sessions by Authorization (report)</td>
</tr>
</tbody>
</table>

Our Sessions with Others' Patrons: Total (cell/column)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>This represents the total number of sessions your librarians answered for patrons other than your own. The number is the sum of the BME’s and Outside BME cells under Our Sessions with Others’ Patrons.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>These include sessions requested via a QWidget.</td>
</tr>
<tr>
<td>DATE RANGE</td>
<td>Any range within last 90 days. Default is entire 90 days.</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Counts of Current Data (report type)</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Reports of Sessions (report)</td>
</tr>
<tr>
<td></td>
<td>Reports of Sessions by Authorization (report)</td>
</tr>
</tbody>
</table>
Patron Authorizations, Number of

See Number of Patron Authorizations (field).

Patrons Logon, Number of

See Number of Patrons Logon (field).

Permissions Levels (definition)

DEFINITION

A permissions level depends on your account type. For Librarians, the level depends on the permissions assigned by your Institution Administrator. The level determines what reports you can see, as well as various other feature access within QuestionPoint. Each level can see all reports for that level and for lower levels.

LEVELS

**Librarian**: This level can see only Activity Statistics. They can see overall institution statistics and statistics for their own account.

**Librarian, Ask Administrator**: This level can see overall institution statistics, as well as statistics for their own account. It can also see Descriptive and Resolution Codes and Sessions reports in the Counts of Current Data.

**Institution Administrator**: This level can see everything the Librarian and Ask Administrator see, as well as reports on all librarians in the institution.

**Group Administrator**: This level can see everything the Librarian, Ask Administrator, and Institution Administrator see, as well as reports on all institutions in the group and all librarians in any institution.

**Virtual Group**: Any institution administrator who has created a virtual group can get reports for that group.

Profile Contact Information

See Reports of Profile Contact Information (report).

Profile Information

See Reports of Profile Information (report).

Profile Service (section)

DEFINITION

This section displays statistics on searches in the
Profile database. It appears as a separate section when reporting on a single librarian, institution, or group. The individual field is presented as an option when reporting on a list of institutions or librarians.

NOTES
If there was no search activity in the Profile module, the section does not appear in the report.

IN THESE REPORTS
Institution Report
Report by Single Librarian (report)
Report by Single Subscription Group (report)
QP Usage Report

FIELDS
Searches against Profile Database (field)

Profile Status, Statistics of
See Statistics of Profile Status (report).

Profiles, Number of
See Number of Profiles (field).

QP Usage Report

DEFINITION
Report of the combined activity of all QuestionPoint members.

NOTES
Provides a good overview of activity and load on the QuestionPoint system.

PERMISSIONS LEVEL
Librarians as well as administrators may view these reports.

REPORT TYPE
Home module: Reports tab, QP Usage link

FREQUENCY
Monthly

FIELDS
Browses against Knowledge Base (Global) (field)
Searches against Knowledge Base: Global (field)
Total times KB records were reused: Global (field)
<table>
<thead>
<tr>
<th>Questions Assigned to Librarian (field)</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>DEFINITION</strong></td>
<td>Number of times that questions were assigned to a librarian or administrator.</td>
</tr>
<tr>
<td><strong>NOTES</strong></td>
<td>A question is assigned when it is:</td>
</tr>
<tr>
<td></td>
<td>• Answered by a librarian or administrator</td>
</tr>
<tr>
<td></td>
<td>• Assigned to a librarian or administrator by an administrator</td>
</tr>
<tr>
<td></td>
<td>• Claimed by a librarian</td>
</tr>
<tr>
<td><strong>FREQUENCY</strong></td>
<td>Monthly or Daily back to 2002</td>
</tr>
<tr>
<td><strong>IN THIS SECTION</strong></td>
<td>Ask Service (section)</td>
</tr>
<tr>
<td><strong>IN THESE REPORTS</strong></td>
<td>Report by Single Librarian (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Librarian List (report)</td>
</tr>
<tr>
<td></td>
<td>Institution Report</td>
</tr>
<tr>
<td></td>
<td>Report by Institution List (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Single Subscription Group (report)</td>
</tr>
</tbody>
</table>
Questions by Patron ID, Number of

See Number of Questions by Patron ID (report).

Questions/Chat Transcripts Deleted (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions or chat transcripts that were deleted by an administrator.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>All content except date of receipt and question ID number is removed from a deleted record; the record can no longer be acted on. Only institution administrators may delete a record.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly or Daily back to 2008</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Ask Service (section)</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Institution Report</td>
</tr>
<tr>
<td></td>
<td>Report by Institution List (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Single Subscription Group (report)</td>
</tr>
</tbody>
</table>

Questions Recalled via E-mail (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of times that questions were recalled from a subject-matter expert after they had been referred to the expert using the Refer by E-mail method.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>This includes the number of times that questions were referred to additional experts without first being recalled from previous experts.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2003</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Ask Service (section)</td>
</tr>
<tr>
<td>IN THESE REPORTS</td>
<td>Report by Single Librarian (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Librarian List (report)</td>
</tr>
<tr>
<td></td>
<td>Institution Report</td>
</tr>
<tr>
<td></td>
<td>Report by Institution List (report)</td>
</tr>
<tr>
<td></td>
<td>Report by Single Subscription Group (report)</td>
</tr>
</tbody>
</table>
Questions Received from Virtual Partner (field)

**DEFINITION**

Number of questions received by a library via referral from another library in a virtual group to which it belongs. The referring library will have used the Refer to Partner (Cooperative) option.

**NOTES**

The statistic will be written using this label if (1) the referring library is in the receiving library’s subscription group; (2) the subscription group has been made “public,” and (3) the referring library selected the receiving library from the Refer to Partner (Cooperative Groups) option.

**FREQUENCY**

Monthly and Daily back to 2004

**IN THIS SECTION**

Ask Service (section)

**IN THESE REPORTS**

Institution Report
Report by Institution List (report)
Report by Single Subscription Group (report)

Questions (Total) Received (field)

**DEFINITION**

Total of all questions received via web form, referral, direct entry, or e-mail coverage. This statistic is the total of the following fields:

- Questions Received via Patron Form
- Questions Received from Global Network via Global Network;
- Questions Received from Subscription Partner;
- Questions Received from Virtual Partner
- Questions Received via Direct Entry
- Questions Received via Coverage Group

**NOTES**

This statistic does not include chat requests.

**FREQUENCY**

Monthly, Daily, and Hourly back to 2002

**IN THIS SECTION**

Ask Service (section)
Questions Received via Coverage Group (field)

**DEFINITION**
Number of questions received by a library while covering for other libraries in its web-form cooperative coverage group.

**FREQUENCY**
Monthly, Daily, and Hourly back to 2003

**NOTES**
The Add Question feature lets libraries enter questions asked at the reference desk, by telephone, or in an e-mail message. This statistic tracks how many times that feature is used.

**FREQUENCY**
Monthly, Daily, and Hourly back to 2002
### Questions Received via Patron Form (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions received via a library's QuestionPoint question form on the Web.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>These forms are actually e-mailed into QuestionPoint. They are asynchronous.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly, Daily, and Hourly back to 2002</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td><a href="https://help.oclc.org/Discovery_and_Reference/QuestionPoint/Reports_module/Glossary_for_statistical_reports">Ask Service (section)</a></td>
</tr>
</tbody>
</table>

### Questions Received via Referral (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions received from another library in your Subscription Group, via QuestionPoint's referral mechanism.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>The referring library must have used the Refer to Partner (Subscription) to count in this category.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly, Daily, Hourly back to 2002</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td><a href="https://help.oclc.org/Discovery_and_Reference/QuestionPoint/Reports_module/Glossary_for_statistical_reports">Ask Service (section)</a></td>
</tr>
</tbody>
</table>

### Questions Referred to Coverage Group (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions that were automatically forwarded from your library to another library providing web-form coverage for you.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>Web-form coverage groups are “virtual groups,” set up</td>
</tr>
</tbody>
</table>


within QuestionPoint by your library or joined by your library. On the days/times you need coverage, your webform questions are automatically forwarded to another library that has promised coverage for these times. These questions appear as Pending in your questions lists, but they are New in the coverage library’s lists.

<table>
<thead>
<tr>
<th>FREQUENCY</th>
<th>Monthly, Daily, and Hourly back to 2003</th>
</tr>
</thead>
</table>

**Questions Referred to Subscription Partner (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions referred to other libraries in your Subscription Group using the Refer to Partner (Subscription) option.</th>
</tr>
</thead>
<tbody>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2002</td>
</tr>
</tbody>
</table>

**Questions Referred to Virtual Partner (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions referred to other libraries in your Virtual Groups or Subscription Group using the Refer to Partner (Cooperative) option.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>A count appears under this label for a Subscription Group member if the Subscription Group has been made public and the referred-to library was selected</td>
</tr>
</tbody>
</table>

**IN THIS SECTION**

- Ask Service (section)

**IN THESE REPORTS**

- Institution Report
- Report by Institution List (report)
- Report by Single Subscription Group (report)
- QP Usage Report

**Questions Referred to Subscription Partner (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions referred to other libraries in your Subscription Group using the Refer to Partner (Subscription) option.</th>
</tr>
</thead>
<tbody>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2002</td>
</tr>
</tbody>
</table>

**Questions Referred to Virtual Partner (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions referred to other libraries in your Virtual Groups or Subscription Group using the Refer to Partner (Cooperative) option.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>A count appears under this label for a Subscription Group member if the Subscription Group has been made public and the referred-to library was selected</td>
</tr>
</tbody>
</table>

**IN THIS SECTION**

- Ask Service (section)

**IN THESE REPORTS**

- Institution Report
- Report by Institution List (report)
- Report by Single Subscription Group (report)
- QP Usage Report
### Questions Referred via E-mail (field)

**DEFINITION**
Number of times questions were forwarded to an e-mail address, using the Refer to E-mail Partner option.

**FREQUENCY**
Monthly and Daily back to 2003

**IN THIS SECTION**
- Ask Service (section)

**IN THESE REPORTS**
- Institution Report
- Report by Institution List (report)
- Report by Single Librarian (report)
- Report by Single Subscription Group (report)

### Questions Rejected (field)

**DEFINITION**
Number of times that a library rejected a question referred to it by another library.

**NOTES**
The Reject link is present when a question is received via any referral method except E-mail Partner.

**FREQUENCY**
Monthly and Daily back to 2002

**IN THIS SECTION**
- Ask Service (section)

**IN THESE REPORTS**
- Institution Report
- Report by Institution List (report)
- Report by Single Subscription Group (report)
### Records Activated (Global) (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of question-and-answer records activated in the Global Knowledge Base.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>After a question-and-answer record is activated, librarians can retrieve the record with a search and view it in the Global Knowledge base.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2002</td>
</tr>
</tbody>
</table>

**IN THIS SECTION**

- Knowledge Base Service (button)

**IN THESE REPORTS**

- Institution Report
- Report by Institution List (report)
- Report by Librarian List (report)
- Report by Single Librarian (report)
- Report by Single Subscription Group (report)

### Records Activated (Local) (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of question-and-answer records activated in a local knowledge base.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>After a question-and-answer record is activated, librarians can retrieve the record with a search and view it in the local knowledge base.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2002</td>
</tr>
</tbody>
</table>

**IN THIS SECTION**

- Knowledge Base Service (button)
### Records Added to Database Automatically (Global) (field)

**DEFINITION**
Number of question-and-answer records submitted to the Global Knowledge Base automatically by the QuestionPoint system when the questions are closed.

**NOTES**
Records are submitted only; an editor must activate them for indexing and searching.

**FREQUENCY**
Monthly and Daily back to 2002

---

### Records Added to Database Manually (Global) (field)

**DEFINITION**
Number of question-and-answer records manually submitted or added to the Global Knowledge Base.

**NOTES**
Records are manually submitted or added by a librarian or administrator from a question list or Full Question page in the Ask module or from the Add New Record page in the Knowledge Base module. These are submittals -- only librarians with global edit permissions can activate a record for indexing and searching.

**FREQUENCY**
Monthly and Daily back to 2002
### Records Added to Database Manually (Local) (field)

**DEFINITION**
Number of question-and-answer records manually submitted or added to a local knowledge base.

**NOTES**
Records are manually submitted or added by a librarian or administrator from a question list or Full Question page in the Ask a Librarian module or from the Add New Record page in the Knowledge Base module. These are submittals—only librarians with local edit permissions can activate a record for indexing and searching.

**FREQUENCY**
Monthly and Daily back to 2002

**IN THIS SECTION**
Knowledge Base Service (button)

**IN THESE REPORTS**
- Institution Report
- Report by Institution List (report)
- Report by Single Subscription Group (report)

### Records Purged from Knowledge Base (Global) (field)

**DEFINITION**
Number of question-and-answer records removed from the Global Knowledge Base by a knowledge base editor at your library with authorization to purge records in this database.

**NOTES**
Records can only be purged after they have been deleted. Purged records are completely gone from the database; they are not recoverable.

**FREQUENCY**
Monthly and Daily back to 2004

**IN THIS SECTION**
Knowledge Base Service (button)

**IN THESE REPORTS**
- Institution Report
- Report by Institution List (report)
- Report by Librarian List (report)
- Report by Single Librarian (report)
## Records Purged from Knowledge Base (Local) (field)

**DEFINITION**

Number of question-and-answer records removed from a local knowledge base by a knowledge base editor at your library with authorization to purge records in the local database.

**NOTES**

Records can only be purged after they have been deleted. Purged records are completely gone from the database; they are not recoverable.

**FREQUENCY**

Monthly and Daily back to 2004

**IN THIS SECTION**

Knowledge Base Service (button)

**IN THESE REPORTS**

Institution Report
Report by Institution List (report)
Report by Librarian List (report)
Report by Single Librarian (report)
Report by Single Subscription Group (report)

## Report by Institution List (report)

**DEFINITION**

Reports of the QuestionPoint activity of the libraries of a subscription group. One activity is shown per report; each institution is listed, with the number of times someone in that institution performed that activity.

**NOTES**

These reports are available to subscription group administrators only. The administrator selects one of the activities in the drop-down menu (see the list of fields below), then each institution appears listed in the report. If an institution had no activity for what was selected, it is not listed.

**PERMISSIONS LEVEL**

Group Administrator

**REPORT TYPE**

Activity Status (report type)

**FREQUENCY**

Monthly, Daily, and Hourly back to 2002
For a Daily or Monthly Breakdown

**Ask Module:**
- Answers Sent
- Number of Clarifications
- Number of Patrons Logon
- Questions Assigned to Librarian
- Questions/Chat Transcripts Deleted
- Questions Claimed by Librarian
- Questions Recalled via E-mail
- Questions Received from Global Network via Global Network
- Questions Received from Virtual Partner
- Questions Received (Total)
- Questions Received via Coverage Group
- Questions Received via Direct Entry
- Questions Received via Direct Entry (Global Only)
- Questions Received via Patron Form
- Questions Received via Referral
- Questions Referred to Coverage Group
- Questions Referred to Global Network via Global Network
- Questions Referred to Subscription Partner
- Questions Referred to Virtual Partner
- Questions Referred via E-mail
- Questions Rejected
- Text Messages Answers Sent
- Text Messages Received

**Chat Module:**
- Avg. Concurrent Session Requests (All Inst.)
- Avg. Concurrent Session Requests (Your Inst.)
- Co-Browsing Feature Used
- Most Concurrent Session Requests (All Inst.)
- Most Concurrent Session Requests (Your Inst.)
- Number of Chat Sessions Accepted (Total)
- Number of Chat Sessions Accepted via Coverage Group
- Number of chat Sessions Accepted via Qwidget
- Number of Chat Sessions Requested
- Number of Chat Sessions Requested (After Hours)
- Number of Chat Sessions Requested via Qwidget
- Number of Chat Sessions Routed to Coverage Group

**Knowledge Base Module:**
- Browses against Knowledge Base (Global)
- Browses against Knowledge Base (Local)
- Records Activated (Global)
- Records Activated (Local)
- Records Added to Database Automatically (Global)
- Records Added to Database Manually (Global)
- Records Added to Database Manually (Local)
- Records Marked for Delete Pending from Knowledge Base (Global)
- Records Marked for Delete Pending from Knowledge Base (Local)
Base (Local)  
Records Purged from Knowledge Base (Global)  
Records Purged from Knowledge Base (Local)  
Searches against Knowledge Base (Global)  
Searches against Knowledge Base (Local)  
Total times KB records were reused (Global)  
Total times KB records were reused (Local)  
Undo Delete Pending for Knowledge Base (Global)  
Undo Delete Pending for Knowledge Base (Local)  

Profile Module:  
Searches against Profile Database  

For an Hourly Breakdown  

Ask Module:  
Answers Sent  
Number of Clarifications  
Number of Patrons Logon  
Questions Received from Global Network via Global Network  
Questions Received from Virtual Partner  
Questions Received (Total)  
Questions Received via Coverage Group  
Questions Received via Direct Entry  
Questions Received via Direct Entry (Global Only)  
Questions Received via Patron Form  
Questions Received via Referral  
Questions Referred to Coverage Group  
Text Messages Answers Sent  
Text Messages Received  

Chat Module:  
Co-browsing Feature Used  
Number of Chat Sessions Accepted (Total)  
Number of Chat Sessions Accepted via Coverage Group  
Number of Chat Sessions Accepted via Qwidget  
Number of Chat Sessions Requested  
Number of Chat Sessions Requested (After Hours)  
Number of Chat Sessions Requested via Qwidget  
Number of Chat Sessions Routed to Coverage Group  

Report by Librarian List (report)  

DEFINITION  
Reports of the QuestionPoint activity of a library or group. One activity is shown per report; each librarian is listed, with the number of times he or she performed that activity.  

NOTES  
These reports are available to institution or
subscription group administrators only. The administrator selects one of the activities in the drop-down menu (see the list of fields below), then each librarian appears listed in the report. If a librarian had no activity for what was selected, s/he is not listed.

<table>
<thead>
<tr>
<th>PERMISSIONS LEVEL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Institution (administrator)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>REPORT TYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Activity Status (report type)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>FREQUENCY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monthly, Daily, and Hourly back to 2002</td>
</tr>
</tbody>
</table>

For a Daily or Monthly Breakdown

**Ask Module:**
- Answers Sent
- Number of Clarifications
- Questions Assigned to Librarian
- Questions Claimed by Librarian
- Questions Recalled via E-mail
- Questions Referred via E-mail
- Text Messages Answers Sent

**Chat Module:**
- Co-Browsing Feature Used
- Number of Chat Sessions Accepted (Total)
- Number of Chat Sessions Accepted via Coverage Group
- Number of Chat Sessions Accepted via Qwidget

**Knowledge Base Module:**
- Records Activated (Global)
- Records Activated (Local)
- Records Marked for Delete Pending from Knowledge Base (Global)
- Records Marked for Delete Pending from Knowledge Base (Local)
- Records Purged from Knowledge Base (Global)
- Records Purged from Knowledge Base (Local)
- Undo Delete Pending for Knowledge Base (Global)
- Undo Delete Pending for Knowledge Base (Local)

For an Hourly Breakdown

**Ask Module:**
- Answers Sent
- Number of Clarifications
- Questions Assigned to Librarian
- Questions Claimed by Librarian
- Questions Recalled via E-mail
- Questions Referred via E-mail
- Text Messages Answers Sent

**Chat Module:**
- Co-Browsing Feature Used
- Number of Chat Sessions Accepted (Total)
- Number of Chat Sessions Accepted via Coverage Group
- Number of Chat Sessions Accepted via Qwidget

**Knowledge Base Module:**
- Records Activated (Global)
- Records Activated (Local)
- Records Marked for Delete Pending from Knowledge Base (Global)
- Records Marked for Delete Pending from Knowledge Base (Local)
- Records Purged from Knowledge Base (Global)
- Records Purged from Knowledge Base (Local)
- Undo Delete Pending for Knowledge Base (Global)
- Undo Delete Pending for Knowledge Base (Local)
Report by Single Librarian (report)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Statistics of the QuestionPoint activity of a single librarian or administrator account.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Librarian, Institution Administrator, Group Administrator</td>
</tr>
<tr>
<td>PERMISIONS LEVEL</td>
<td>The Librarian level users can access statistics only for the account under which the user is logged in. The Institution level user can view any of the librarians in the institution for which the user is logged in. The Group level user (a BME, or group, administrator) can view any of the librarians in any of the institutions belonging to the group under which the group administrator is logged in.</td>
</tr>
<tr>
<td>REPORT TYPE</td>
<td>Activity Status (report type)</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily back to 2002</td>
</tr>
<tr>
<td>FIELDS</td>
<td>The report has some Ask and Chat fields broken by hour.</td>
</tr>
</tbody>
</table>

*(All fields listed alphabetically)*

**Profile Service**
- Searches against Profile Database

**Knowledge Base Service**
- Browses against Knowledge Base (Global)
- Browses against Knowledge Base (Local)
- Records Added to Database Automatically (Global)
- Records Added to Database Manually (Global)
- Records Added to Database Manually (Local)
- Records Purged from Knowledge Base (Global)
- Records Purged from Knowledge Base (Local)
- Records Activated (Global)
- Records Activated (Local)
- Searches against Knowledge Base (Global)
- Searches against Knowledge Base (Local)

**Ask Service**
- Answers Sent
- Number of Clarifications
- Questions/Chat Transcripts Deleted
- Questions Claimed by Librarian
- Questions Recalled via E-mail
- Questions Referred to Subscription Partner
- Questions Referred to Virtual Partner
- Questions Referred to Coverage Group
- Questions Referred to Global Network via Global Network
Report by Single Subscription Group (report)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Statistics of the QuestionPoint activity of a subscription group (BME).</th>
</tr>
</thead>
<tbody>
<tr>
<td>PERMISSIONS LEVEL</td>
<td>Group Administrator</td>
</tr>
<tr>
<td>REPORT TYPE</td>
<td>Activity Status (report type)</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly and Daily</td>
</tr>
</tbody>
</table>

The Daily report has some Ask and Chat fields broken by hour.

(All fields listed alphabetically)

Profile Service
- Searches against Profile Database

Knowledge Base Service
- Browses against Knowledge Base (Global)
- Browses against Knowledge Base (Local)
- Records Added to Database Automatically (Global)
- Records Added to Database Manually (Global)
- Records Added to Database Manually (Local)
- Records Purged from Knowledge Base (Global)
- Records Purged from Knowledge Base (Local)
- Records Activated (Global)
- Records Activated (Local)
- Searches against Knowledge Base (Global)
- Searches against Knowledge Base (Local)
- Total times KB records were reused (Global)
- Total times KB records were reused (Local)

Ask Service
- Answers Sent
- Number of Clarifications
- Number of Patrons Logon
- Questions Assigned to Librarian
- Questions/Chat Transcripts Deleted
- Questions Recalled via E-mail
- Questions Received from Coverage Group
Questions Received from Global Network via Global Network
Questions Received from Virtual Partner
Questions Received via Patron Form
Questions Received via Direct Entry
Questions Received via Referral
Questions Referred to Subscription Partner
Questions Referred to Virtual Partner
Questions Referred to Coverage Group
Questions Referred to Global Network via Global Network
Questions Referred via E-mail
Questions Rejected
Questions (Total) Received
Text Messages Answers Received
Text Messages Answers Sent

**Chat Service**
Avg. Concurrent Session Requests (All Inst.)
Avg. Concurrent Session Requests (Your Inst.)
Co-Browsing Feature Used
Most Concurrent Session Requests (All Inst.)
Most Concurrent Session Requests (Your Inst.)
Number of Chat Sessions Requested
Number of Chat Sessions Requested (After Hours)
Number of Chat Sessions Requested via Qwidget
Number of Chat Sessions Accepted via Qwidget
Number (Total) of Chat Sessions Accepted

**Reports of Knowledge Base Records (report)**

**DEFINITION**
Statistics on records in your local knowledge base. Reports on how many records, and the percentage of the total, are coded in each of various categories.

**NOTES**
These are counts of what is currently in your local KB, regardless of status. This does not report on Global Knowledge Base.

**PERMISSIONS LEVEL**
Group Administrator

**REPORT TYPE**
Counts of Current Data (report type)

**FREQUENCY**
These are cumulative counts. They are updated in real time.

**FIELDS**
Knowledge Base Record Number by Education Level
Knowledge Base Record Number by Format
Reports of Profile Contact Information (report)

**DEFINITION**

A summary of information from the Profile Contact page presented in table format. Information is for all the institutions in a subscription group (BME).

**NOTES**

This information makes it easy to track contacts for your institution.

**PERMISSIONS LEVEL**

Group Administrator

**REPORT TYPE**

Counts of Current Data (report type)

**FREQUENCY**

These are cumulative counts. They are updated in real time.

**FIELDS**

- Institution ID
- Institution name
- Alert E-mail address (this is for use if the institution participates in the Global Reference Network)
- Contact method
- Primary Name
- Gender (for purposes of proper address only)
- Primary E-mail (address of primary contact)
- Primary Phone (number of primary contact)
- Fax (for primary contact)
- Secondary Name (for secondary contact)
- Gender (of secondary contact)
- Secondary E-mail (address of secondary contact)
- Secondary Phone (number of primary contact)
- Fax (for secondary contact)
- Home page URL
- Submitted per week (number of questions estimated to go to the GRN each week)
- Process per week (number of questions you agree to handle per week from the GRN)
- Agent Quota (number of persons you will commit to answering GRN questions)
Reports of Profile Information (report)

DEFINITION
A summary in table format of the status of all the institutions in a group (BME).

NOTES
The group administrator can see at a glance which institutions have made themselves active in the group and which have not.

PERMISSIONS LEVEL
Group

REPORT TYPE
Counts of Current Data (report type)

FREQUENCY
These are cumulative counts. They are updated in real time.

FIELDS
- Institution ID
- Inst Name
- Language of Inst Name
- Subordinate Unit
- Team/Work Group
- Apartment Number
- PO Box
- Street Address
- Address (Cont.)
- City
- State/Province
- Zip/Postal Code
- Country
- Time zone
- Do you observe daylight savings in your area?
- Profile status (within in your group or BME)

Reports of Sessions (report)

DEFINITION
The count of a group’s chat sessions and email or walk-up transactions, from the last 90 days. Reports one institution per line. Shows the number of sessions with the institution’s patrons (whether handled by the institution, by another institution in the group, or by an institution outside the group) and the number of sessions the institution’s librarians handled for patrons of other institutions, inside and outside the group.

All institution totals are rolled into group totals in the...
This report is probably most useful to members of the 24/7 Cooperative and other chat cooperatives. All transactions, including Deleted and Practice, are included here. Numbers hotlink to the actual transaction.

**NOTES**

**PERMISSIONS LEVEL**

Ask Administrator; Institution Administrator; Group Administrator

**REPORT TYPE**

Counts of Current Data (report type)

**FREQUENCY**

You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.

**FIELDS**

**Sessions with Our Patrons**
- Library (number of sessions the viewer’s library accepted)
- BME (number of sessions the viewer’s group, but not library, accepted)
- Outside BME (number of sessions Cooperative members accepted)
- Total

**Our Sessions with Others’ Patrons**
- BME’s (number of sessions the viewer’s librarians accepted for others in the group. This column includes follow-up work your library did when a transcript was claimed from Shared Follow Up).
- Outside BME (number of sessions the viewer’s librarians accepted for patrons that came through a Cooperative member’s web site).
- Total

**Total Chats** (Note that a group administrator must use this number with caution: the count in column 2 is duplicated in column 5. Also, column 5 could contain some of the counts from columns 1, 2, or 3.)

**E-mailed Webform**
- Library
- Outside Library (emails referred to the viewer’s library)
- Total
- Grand Total
# Reports of Sessions by Authorization (report)

## DEFINITION

The count of an institution’s chat sessions and email or walk-up transactions, from the last 90 days. Reports one authorization, or librarian, per line. Shows the number of sessions with the institution’s patrons (whether handled by the librarian, by librarians from another institution in the group, or by librarians from an institution outside the group) and the number of sessions the institution’s librarians handled for patrons of other institutions, inside and outside the group.

All librarian totals are rolled into institution totals in the last line.

## NOTES

This report is probably most useful to members of the 24/7 Cooperative and other chat cooperatives. All transactions, including Deleted and Practice, are included here. Numbers hotlink to the actual transactions.

## PERMISSIONS LEVEL

Ask Administrator, Institution Administrator. Group Administrators can see statistics for only the librarians in the institution associated with the Group Admin account.

## REPORT TYPE

Counts of Current Data (report type)

## FREQUENCY

You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.

(See field notes in previous report, Reports of Sessions)

### Fields

- **Sessions with Our Patrons**
  - Library
  - BME
  - Outside BME
  - Total

- **Our Sessions with Others’ Patrons**
  - BME’s (this column includes follow-up work your library did for another library in your group when the transcript was claimed for Shared Follow Up)
  - Outside BME
  - Total
  - Total Chats

- **E-mailed Webform**
  - Library
  - Outside Library
## Resolution Codes

<table>
<thead>
<tr>
<th>Total Grand Total</th>
</tr>
</thead>
</table>

### DEFINITION

The number of chat sessions that were assigned each of 5 possible codes. Only one code can be assigned per session. Codes cannot be assigned until a session has ended. The codes determine the disposition of the transcript.

### NOTES

For members of chat coverage groups. Most often used by the members of the 24/7 Cooperative. Numbers hotlink to the actual transcripts.

### PERMISSIONS LEVEL

Ask Administrator, Institution Administrator, Group Administrator

### REPORT TYPE

Counts of Current Data (report type)

### FREQUENCY

You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.

### CODES

- **Answered.** The question was answered and requires no further action. The transcript is filed in the Answered folder.
- **Followup By Me.** The chat librarian intends to do more work after the session ends. The transcript is filed in the New folder of the chat librarian’s open questions.
- **Followup By Patron’s Library.** The patron’s library is expected to do additional work on this question or make the final decision as to its disposition. The transcript is filed in the New folder of the patron’s library’s open questions. If the patron’s library is part of a group that utilizes Shared Followup, the transcript will also appear there.
- **Lost Call.** Used to indicate a patron who left the session or who was otherwise lost and who did not leave an e-mail address for follow up.
- **Practice.** The session was a practice session. No further action is required.
Reused extant KB records in QP (field)

**DEFINITION**
Cumulative total of the number of Global and local knowledge base records that have been forwarded to patrons or copied to the message text box on the Answer page (Ask module) to answer questions.

**NOTES**
If a record is copied or forwarded multiple times, the record is counted only once in this field.

If a record is deleted from a knowledge base, it is removed from the total--thus, the “extant” in the field label.

**FREQUENCY**
This is a cumulative count that has been reported monthly since 2004.

**IN THIS SECTION**
Administration Service (section)

**IN THESE REPORTS**
QP Usage Report

Searches against Knowledge Base: Global (field)

**DEFINITION**
Number of searches performed in the Global Knowledge Base.

**NOTES**
Before October 2004, this field contained the number of searches and browses. Beginning in October 2004, it contains only the number of searches. Another field, Browses against Knowledge Base: Global, was added to contain the number of browses.

**FREQUENCY**
Monthly and Daily back to 2004
### Searches against Knowledge Base: Local (field)

**Definition:** Number of searches performed in your local knowledge base.

**Notes:** Before October 2004, this field contained the number of searches and browses. Beginning in October 2004, it contains only the number of searches. Another field, Browses against Knowledge Base: Local, was added to contain the number of browses.

**Frequency:** Monthly and Daily back to 2002

### Searches against Profile Database (field)

**Definition:** Number of searches performed in the profiles of libraries.

**Notes:** Profile searches can be performed in the Profile module by administrators of subscription groups or administrators of full subscribers that are not subscription group members.

**Frequency:** Monthly and Daily back to 2002

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IN THIS SECTION

Knowledge Base Service (section)

IN THESE REPORTS

Institution Report
QP Usage Report
Report by Institution List (report)
Report by Single Subscription Group (report)
Sessions by Authorization

See Reports of Sessions by Authorization (report).

Sessions report

See Reports of Sessions (report); Reports of Sessions by Authorization (report).

Sessions with Our Patrons (section)

<table>
<thead>
<tr>
<th>DEFINITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>The number of chat sessions requested by patrons who used your library’s</td>
</tr>
<tr>
<td>chat form or Qwidget. This number is further broken into who answered the</td>
</tr>
<tr>
<td>patron’s request: the library; another library in the group, a library in</td>
</tr>
<tr>
<td>the 24/7 Cooperative but not in the viewing library’s group.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NOTES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Each row represents an institution. For institutions in a group, the</td>
</tr>
<tr>
<td>Totals row represents all institutions.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>IN THESE REPORTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reports of Sessions (report)</td>
</tr>
<tr>
<td>Reports of Sessions by Authorization (report)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CELLS/COLUMNS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Library</td>
</tr>
<tr>
<td>BME</td>
</tr>
<tr>
<td>Outside BME</td>
</tr>
<tr>
<td>Total</td>
</tr>
</tbody>
</table>

Sessions with Our Patrons: Library (cell/column)

<table>
<thead>
<tr>
<th>DEFINITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each institution (Reports of Sessions), the number of chat sessions</td>
</tr>
<tr>
<td>requested by your patrons that your librarians answered.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DEFINITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>For each authorization (Reports of Sessions by Authorization), the number</td>
</tr>
<tr>
<td>of chat sessions requested by your patrons that a particular librarian in</td>
</tr>
<tr>
<td>your institution answered.</td>
</tr>
</tbody>
</table>
### Each row represents an institution (Reports of Sessions).

For institutions in a group, the **Sessions with Our Patrons: Library** cell in the final Totals row represents all sessions that were answered by the patron’s library.

### Each row represents an authorization, or librarian (Reports of Sessions by Authorization).

The **Sessions with our Patrons: Library** cell in the final Totals row represents all sessions that were answered by your institution’s librarians.

### You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.

### In these reports

- Reports of Sessions (report)
- Reports of Sessions by Authorization (report)

### Sessions with Our Patrons: BME (cell/column)

For each institution (Reports of Sessions), the number of chat sessions requested by your patrons that another institution in your group answered.

### For each authorization (Reports of Sessions by Authorization), the number of chat sessions requested by your patrons that a librarian from another institution in your group answered.

### Each row represents an institution (Reports of Sessions).

For institutions in a group, the **Sessions with Our Patrons: BME** cell in the final Totals row represents all sessions that were answered by anyone in the group.

### Each row represents an authorization, or librarian (Reports of Sessions by Authorization).

The **Sessions with our Patrons: BME** cell in the final Totals row represents all of your institution’s sessions that were answered by librarians from other institutions in the group.

### You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.
## Sessions with Our Patrons: Outside BME (cell/column)

### Definition
For each institution (Reports of Sessions), the number of chat sessions requested by your patrons that a 24/7 Cooperative institution not in your group answered. For each authorization (Reports of Sessions by Authorization), the number of chat sessions requested by your patrons that librarians from 24/7 Cooperative institutions not in your group answered.

### Notes
Each row represents an institution (Reports of Sessions). For institutions in a group, the Sessions with Our Patrons: Outside BME cell in the final Totals row represents all sessions that were answered by anyone not in your group.

### Frequency
You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.

## Sessions with Our Patrons: Total (cell/column)

### Definition
See [Sessions with Our Patrons (section)](https://help.oclc.org/Discovery_and_Reference/QuestionPoint/Reports_module/Glossary_for_statistical_reports) above. This represents the sum of the Library, BME, and Outside BME cells.

### Frequency
You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.
### Statistics of Profile Status (report)

**DEFINITION**
The number and percentage of the profiles of the members of a group that have a status of Active.

**PERMISSIONS LEVEL**
Group Administrator

**REPORT TYPE**
Counts of Current Data (report type)

**FREQUENCY**
These are cumulative counts. They are updated in real time.

### Subscription Group (definition)

**DEFINITION**
A group of institutions that subscribe to QuestionPoint together.

**NOTES**
A Subscription Group (sometimes referred to as a BME—Base Management Environment) has an administrative account that controls various settings for all members of the group. A Subscription Group has a knowledge base (local KB) that all members share and, usually, at least one chat queue that all members can offer to their patrons and monitor.

Most reports are available at the Subscription Group level, meaning the group administrator can get statistics for the groups as a whole, for each institution in the group, and for each librarian in each institution.
### Text Messages Answers Sent (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of answers sent in response to questions received as text messages.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>Since multiple answers can be sent for a single question, this number is often greater than the number of questions received as text messages.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly, Daily, and Hourly back to 2010</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Ask Service (section)</td>
</tr>
</tbody>
</table>
| IN THESE REPORTS | Institution Report  
                        Report by Institution List (report)  
                        Report by Librarian List (report)  
                        Report by Single Librarian (report)  
                        Report by Single Subscription Group (report) |

### Text Messages Received (field)

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of questions received as text messages.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>Must also subscribe to a texting service that is integrated with QuestionPoint.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Monthly, Daily, and Hourly back to 2010</td>
</tr>
<tr>
<td>IN THIS SECTION</td>
<td>Ask Service (section)</td>
</tr>
</tbody>
</table>
| IN THESE REPORTS | Institution Report  
                    Report by Institution List (report)  
                    Report by Single Subscription Group (report) |

### Times extant KB records were reused (field)

| DEFINITION | Cumulative total of the number of times that Global and local knowledge base records have been forwarded to a patron or copied to the message box on the Answer page (Ask module) to answer questions. |
| NOTES      | If a record is used (forwarded or copied) multiple times, |
Each use is counted in this field.

A use is counted whether or not the record is saved as a draft before the answer is sent to the patron.

If a record is deleted from a knowledge base, its reuses are removed from the total. (Thus, the term “extant.”)

QuestionPoint began to record this statistic in February 2004.

<table>
<thead>
<tr>
<th>FREQUENCY</th>
<th>Monthly back to 2004</th>
</tr>
</thead>
</table>

**IN THIS SECTION**

Administration Service (section)

**IN THESE REPORTS**

QP Usage Report

### Total Chats (cell/column)

**DEFINITION**

The total number of chat sessions either coming into this library (Our Patrons) or into other libraries but handled by our librarians (Our Sessions with Others’ Patrons).

(Reports by Sessions) Each row represents an institution in the group. Caution: Group administrators should remember that in the final Total row, this cell overstates the total number of chat sessions handled because sessions counted under Our Patrons as picked up by another institution in the group will be counted for that other institution in their Our Sessions with Others’ Patrons: BME’s cell.

**NOTES**

You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.

<table>
<thead>
<tr>
<th>FREQUENCY</th>
<th>You set the date range, within approximately the last 90 days, that you want to report on. These statistics are updated in real time.</th>
</tr>
</thead>
</table>

**IN THESE REPORTS**

- Reports of Sessions (report)
- Reports of Sessions by Authorization (report)
**Total times KB records were reused: Global (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of times that Global knowledge base records were forwarded to a patron or copied to the message box on the Answer page (Ask module) to answer questions.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>If a record was used (forwarded or copied) multiple times during the month, each use is counted in this field.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Cumulative</td>
</tr>
</tbody>
</table>

**IN THIS SECTION**

- Knowledge Base Service (section)

**IN THESE REPORTS**

- Institution Report
- Report by Institution List (report)
- Report by Single Subscription Group (report)
- QP Usage Report

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**Total times KB records were reused: Local (field)**

<table>
<thead>
<tr>
<th>DEFINITION</th>
<th>Number of times that local knowledge base records were forwarded to a patron or copied to the message box on the Answer page (Ask module) to answer questions.</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOTES</td>
<td>If a record was used (forwarded or copied) multiple times during the month, each use is counted in this field.</td>
</tr>
<tr>
<td>FREQUENCY</td>
<td>Cumulative</td>
</tr>
</tbody>
</table>

**NOTES**

A use is counted whether or not the record is saved as a draft before the answer is sent to the patron.

QuestionPoint began to record this statistic in April 2007.
Virtual Group (definition)

A group that has been created by a QuestionPoint institution in the Administration module. This can be a subscription group that has been opened to other institutions outside the group for referral purposes. It can also be a completely new group made up of various single institutions not in the same subscription group. Virtual groups can be used for referring questions to one another or for covering one another’s email questions.

NOTES

A virtual group has access to a local knowledge base if the creator of the group is a subscription group administrator. In this case, the KB is the local KB of the subscription group.

Virtual group statistics appear as line items within the Ask Service section of Activity Reports: Questions Received from/Referred to Virtual Partner, and Questions Received from/Referred to Coverage Group.

Unlike Subscription Group administrators, creators of virtual groups cannot see activity at the individual institution level.

Virtual Group (permissions level)

See Permissions Levels (definition).